

The "20 Question Quiz" That Could Protect You and Your Family From Unexpected Financial Disaster

Auto Protection Checklist

1. Have you acquired any new vehicles not listed on your auto policy?
2. Do you have a company car or any other vehicle furnished for regular use?
3. Are any vehicles NOT registered in your and/or spouse's name?
4. Have you considered increasing your deductibles to lower your premium?
5. Have you changed jobs...or retired recently...that would result in either an increase or decrease in the distance you drive?
6. Do you want gap insurance to payoff a lease if your car gets totaled? (New cars purchased-only)
7. If your car is damaged in a collision, do you want reimbursement for rental car or towing coverage?
8. Would you like a more thorough explanation of the coverage provided under your policy including the value of full-tort over limited tort liability?

Yes	No

Home Protection Checklist

9. Have you remodeled your home, added any additions, built any outbuildings or garages, or finished your basement?
10. Have you recently refinanced or changed your mortgage company? If so, who pays your insurance premium?
11. Do you want to have your belongings insured for their replacement cost?
12. Would it cost more to rebuild your home than the amount it is insured for?
13. Are you concerned about a large lawsuit? (Would you like to protect your assets if you are not properly insured?)
14. Would you like to have Flood, Earthquake or Backup of Sewer or Drain coverage for your basement?

Yes	No

All Other Protection Checklist

15. Would you like to have mortgage cancellation insurance?
16. Would you like to review your life insurance beneficiaries and ownership?
17. Would you be interested in an Umbrella Liability Policy, which extends your auto and homeowners liability to \$1,000,000 or more?
18. Have you acquired any rental or investment properties?
19. Have Long-Term Care Protection? By age 60, you should, we can help!

Yes	No

Business Protection Checklist

20. If you own a business, get a second opinion on your business insurance?

Yes	No

Name: _____

Best Phone number to call: _____ Call at: _____

Email: _____

4 Easy Ways To Act Now!

1. Scan and email to info@spencerinsurance.com
2. Phone Us Weekdays At: 215-885-2200 M - F 9:00am to 5:00pm
3. FAX Back Action Form To: 215-887-9538 anytime, 24 hours / 7 days a week.
4. MAIL Form to: Spencer Insurance Agency, Inc. PO Box 54 Jenkintown, Pa 19046-0054